**INTEREST RATES MARKET NOTICE**

**REVISED**

**Date: 17 August 2016**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED –“ERSA23”)***

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 17 August 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ERSA23

**Nominal Issued** R 230,000,000.00

**Issue Price** R 230,000,000.00

**Coupon** 9.1% (3 Month JIBAR as at 17 August 2016 of 7.350 % plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close Date(s)** 7 February, 7 May, 7 August, 7November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 17 August 2016

**Date Convention** Following

**Interest Commencement Date** 17 August 2016

**First Interest Payment Date** 17 November 2016

**Call / Step Up Date** 17 August 2019

**ISIN No.** ZAG000138579

**Additional Information** Secured Class AAA Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ERSA23%20Pricing%20Supplement%2020160817.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ERSA23%20Pricing%20Supplement%2020160817.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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